

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re: Chapter 11

MHM EQUITIES LLC, Case No. 12-41291-JF

Debtor.
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ORDER DIMISSING CHAPTER 11 CASE

UPON consideration of the motion (the "Motion") of MHM Equities LLC, the above captioned debtor and debtor-in-possession (the "Debtor"), by its attorneys, Rattet Pasternak, LLP, for an Order Dismissing the Chapter 11 Case, and upon the Notice of Presentment dated ~~October 25, 2012~~ ~~November 16, 2012~~ having being served on all creditors and parties in interest; and no objection having been filed; **and for good and sufficient cause**; it is hereby

ORDERED, that the Motion is granted and the case is hereby dismissed; and it is further

ORDERED, that the Debtor shall pay to the United States Trustee the appropriate sum required pursuant to 28 U.S.C. § 1930(a)(6) within ten (10) days of the entry of this order and simultaneously provide to the United States Trustee an appropriate affidavit indicating the cash disbursements for the relevant period.; ~~and it is further~~

~~**ORDERED**, that the Bankruptcy Court shall retain jurisdiction over any pending Adversary Proceedings relate to this Chapter 11 case.~~

Dated: Brooklyn, New York
November 16, 2012

s/Jerome Feller
HONORABLE JEROME FELLER
UNITED STATES BANKRUPTCY JUDGE